



Nestled Interiors

E-DESIGN CLIENT ON BOARDING CHECKLIST

Welcome to Nestled Interiors!

We're thrilled to begin your E-Design journey with you. This checklist outlines each step of the process—from proposal approval through final design delivery—so you know exactly what to expect along the way. Our goal is to make the experience smooth, creative, and enjoyable while helping you bring your vision to life from the comfort of your home.

Your personalized checklist and timeline will also be available in your Client Dashboard, where you'll find updates, messages, and design deliverables.

Step 1: Review & Approve Proposal

- ☐ Review your custom E-Design Proposal, which outlines the project scope, room selections, and package details.
- ☐ Sign the proposal acceptance to confirm your intent to move forward.
- ☐ Review and sign your Client Contract, which includes design fees, policies, and terms of service.

Step 2: Submit Deposit & Access Client Dashboard

- ☐ Submit your 50% deposit to secure your project start date.
- ☐ Access your Client Dashboard, where you can view:
 - Proposals, contracts, and invoices
 - Design boards and floor plans
 - Messaging, updates, and file uploads
 - Your project timeline and deliverables

Step 3: Complete the Design Questionnaire

- ☐ Fill out your E-Design Questionnaire to share details about your home, style preferences, and daily lifestyle.
- ☐ Upload room photos, measurements, and inspiration images directly to your Client Dashboard.
- ☐ Identify any existing pieces you'd like to keep or incorporate into your new design.

Step 4: Design Development

- ☐ The designer creates your personalized design boards, floor plans, and product recommendations based on your package level.
- ☐ Review your design presentation through your Client Dashboard and provide feedback.
- ☐ Approve your final selections to receive your completed design package and shoppable product list.

Step 5: Implementation & Support

- ☐ Order furnishings and décor directly from your custom shopping list at your own pace.
- ☐ Follow your layout and styling guides for installation.
- ☐ Premium clients may schedule a follow-up session for final styling support or product substitutions if needed.



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